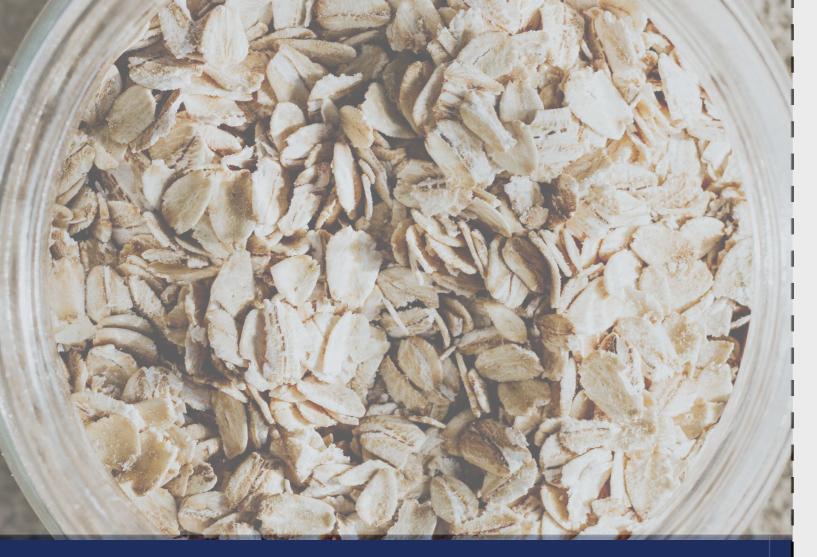


A LABE BLIND REPORT ON PROTEIN CONTENT IN PRE-PACKAGED FOODS

India Protein Score



India Protein Score Report - A LabelBlind[®] Report on Protein content in pre-packaged foods.

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The advisory in this report does not claim to be a treatment, remedy or cure for any health condition.

The study is an independent, unbiased report with no conflict of interest

Study is based on information collected from public domain in the form of food labels during the period October, 2019 to June, 2020

Assessment is done on the basis of nutrient labelling guidelines of FSSAI, and RDAs as suggested by ICMR.

LabelBlind[®] Protein Rating Report is a ranking of products by relevant nutrient content (as declared on food labels of pre-packaged products), to guide consumers in the choice of products. It is not a recommendation to change/alter/modify/substitute existing food habits. Consumer discretion is advised in consumption of food products. For prevailing medical conditions, doctors/nutritionist advice is recommended before making any changes to food habits

With global food production of calories generally keeping pace with population growth, the focus is clearly on improving the quality of calories in food intake to address the challenge of unhealthy diet and its correlation to diseases. On the one hand, Covid19 has drawn attention to the importance of health and hygiene in sustaining human lives. Consumers are increasingly being sensitized to this realization. On the other hand, modern lifestyles necessitate change in well-established food habits, ushering consumers to a wide variety of food options that address convenience, accessibility, palatability and newer experiences. With this increasing dependency on pre-packaged foods, the debate on quality of diets has attained very high importance on the nation's agenda. A healthy, balanced diet is essential for optimal nutrition and wellbeing across the life-cycle. Unhealthy, deficient, imbalanced diets are a key risk factor for the rise of non-communicable diseases.

Protein is an essential macronutrient that is required to carry out most body functions -

- building muscle mass and strength,
- boosting metabolism,
- boosting immunity and repairing tissues,
- increasing stamina,
- aiding weight loss by inducing satiety,
- facilitating hormonal functions and

 reducing age-onset lifestyle issues Similar to fats and carbohydrates, protein is classified as a 'macronutrient' as the body requires it in large (macro) quantities.

FORE WORD

However, unlike fats and carbohydrates, the body does not store proteins and has no reserves to draw on. It is, therefore, essential to include an adequate amount of protein as a part of our regular diet. An average adult requires about 0.8 – 1.0 gm per kg of body weight of protein per day, as per recommendations by the Indian Council of Medical Research (ICMR). This can vary with age and physiological requirements, such as for growing children, athletes and pregnant & lactating women.1,3 However, the subject of protein adequacy in India needs to be comprehensively addressed.

India Protein Score – A LabelBlind® Report on Protein content in pre-packaged foods, is a first-of-its kind study of Protein content in prepackaged food categories, done in collaboration with Right to Protein. The objective of the study is to address the lack of knowledge amongst consumers about sources of protein and their protein fulfilment. The lack of awareness is cited as one of the primary reasons for under consumption of Protein amongst Indians, leading to deficiency of the macronutrient and resulting effects on the health of the population. The study is based on a wide representation of 18 categories and ~1750 products, making it one of the most comprehensive studies on the subject.

I welcome inputs and suggestions to the report from consumers, food businesses and participants in the food ecosystem to help strengthen the discussion on protein consumption.

IMPORTANT CONSIDERATIONS

- India Protein Score Report is a ranking of prepackaged food products by relevant nutrient content (as declared on food labels), to guide consumers in choice of products. It is not a recommendation to change/alter/modify/substitute existing food habits.
- The advisory in this report does not claim to be a treatment, remedy or cure for any health condition.
- Consumer discretion is advised in consumption of food products. For prevailing medical conditions, doctors/nutritionist advice is recommended before making any changes to food habits.
- Assessment has been done on the basis of nutrient labelling guidelines of FSSAI (Food Safety and Standards Authority of India), and RDAs (Recommended Daily Allowance) as suggested by ICMR (Indian Council of Medical Research).
- NUTRITION RATINGS ARE NOT COMPARABLE BETWEEN CATEGORIES, CONSIDERING DIFFERENCES IN CHEMICAL AND NUTRITIONAL COMPOSITION OF PRODUCTS.
- The Protein Content has been assessed for pre-packaged food & beverage products, along with nutrients like added sugar, saturated fat, trans fat and sodium.
- Allergens and Food Additives are not under the scope of this study.
- Consumer discretion is advised for Allergens and Food Additives as declared by respective companies on food labels.
- The report is independent and unbiased with no conflict of interest.
- The report is based on information collected from public domain in the form of food labels during the period October, 2019 to June, 2020.

BACKGROUND

KEY HIGHLIGHTS

TOP PROTEIN FOODS & BEVERAGES - BY PRODUCT

TOP PROTEIN FOODS & BEVERAGES - BY BRAND

LABELBLIND[®] PROTEIN RATING – METHODOLOGY

BIBLIOGRAPHY



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BACKGROUND

An immense challenge facing humanity is to provide a growing world population with healthy diets from sustainable food systems. While global food production of calories has generally kept pace with population growth, more than 820 million people still lack sufficient food, and many more consume either low-quality diets or too much food. Healthy diets have an optimal caloric intake and consist largely of a diversity of plant-based foods, low amounts of animal source foods, contain unsaturated rather than saturated fats, and limited amounts of refined grains, highly processed foods and added sugars.¹

A comparison of the Indian diet with the EAT-Lancet Reference Diet² conducted in the Indian context, highlights key points that correlate to the rising incidence of NCDs (Diabetes, Obesity, Heart Disease). Indian diets are predominantly rich in carbohydrates, lack protein and are high in fat and sugar. The average intake of calories from protein is only 7%, as against the recommended 29%. The intake of protein comes from cereal-based sources like rice, wheat, grains, that are consumed in excess. Vegetarian protein sources like pulses and legumes, soy and soy products, nuts and seeds and non-vegetarian sources like – poultry, fish, meat are consumed in limited quantities by Indians.^{2,3}

The Indian Market Research

Bureau's 2017 report states that more than 80% Indians are protein deficient and unable to meet the daily requirement of 60g protein. It is reported that the usual sources of proteins in a regular diet—one cup of lentils, 1 glass of milk, or 1 cup (200g) of yoghurt— would provide approx. 7-8 grams of protein. Furthermore, a startling 93% Indians are unaware about their daily protein requirements.³

> Calorie intake from protein souces compared to reference EAT-Lancet diet





21

426 95 Energy (kcal)

PLANT PROTEIN SOURCES-LEGUMES

Energy (kcal) PLANT PROTEIN **SOURCES - NUTS**

149

Eat Lancet Reference Diet

The Food and Nutrition Security **Analysis** undertaken by the Government of India and The World Food Program in 2019 shows that average protein consumption amongst Indians is 47 grams per day. The **NSSO Consumer Expenditure Survey** shows that the per capita per day protein consumption fell by 11% in rural areas and 4.1% in urban areas during the period of 1983- 2012.4



153 184 Energy (kcal) DAIRY &



151 33 Energy (kcal) ALL ANIMAL DAIRY PRODUCTS PROTEIN SOURCES

Avg India Consumption (Urban)

The **Protein Pradox study** by Right To Protein aims to understand and identify the practical challenges that pose as a barrier to protein consumption in India, including common myths and practices about protein, and facilitate evidence-based discussions by focusing on data, statistics and objective information. The study has been developed based on a survey which included 2,142 mothers of children in the age groups of 6-18 years residing in 16 cities across India. The Protein Paradox study revealed some major findings on the cause-and-effect progression of protein deficiency –



While 95% of claimed to know the importance of protein as a macronutrient, only 3% of the population really understood the prominent functions of protein or why one should consume it daily.



Majority of the mothers (91%) are not aware of protein's crucial functions -- repair of body tissues, muscle health and long-term immunity.



Over 70% Indian mothers strongly believe in common *myths like 'protein is difficult to digest', 'it leads to weight* gain', and 'it is only for body-builders'.



Majority do not know most common sources of plant-or-animal-based protein and failed to identify 8 of 11 protein-rich food items presented to them.



Over 80% of mothers incorrectly believe that just a regular Indian diet consisting of roti or rice with dal is enough to meet daily protein needs. As a result, only dairy and pulses are considered as the sources of protein in majority Indian households.

Mothers were chosen for the study since women are the primary purchase decision-makers and highly influence the food consumption patterns of Indian households. They were also surveyed with the prime objective of finding insights that could spur engagement in corrective measures in the future, among children who will have the opportunity to better understand the importance of protein consumption at an early age.

07/Background

The LabelBlind[®] Protein Rating Report is an attempt to study the subject of Protein content in prepackaged food categories in India. It aims to equip consumers with a useful guide that will help them exercise their Right To Protein and make smart choices leaning towards adequate protein consumption in alignment with changing food preferences.

Nutrition data of 18 categories and 1789 products were studied. The objectives of the report are -

- protein" by protein fulfilment of RDA (Recommended Daily Allowance)
- To rate commonly consumed pre-packaged food products by their *their choice of products*



• To identify pre-packaged food products that are a "Source of protein" or "High in

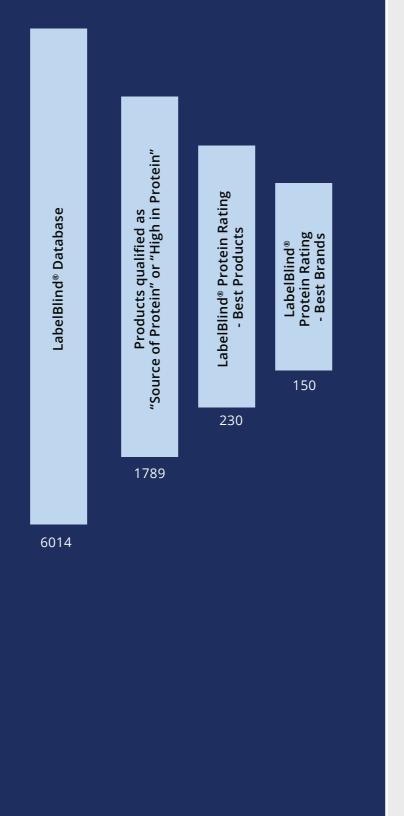
protein content and guide consumers in



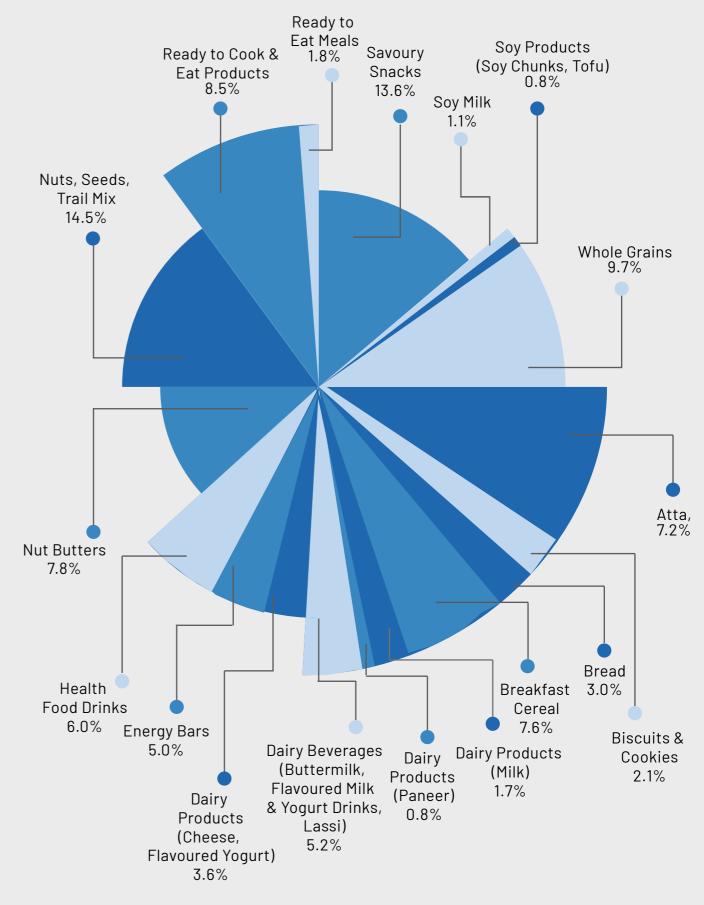
KEY HIGHLIGHTS OF THE REPORT

- 01 A first-of-its-kind report on Protein Rating of prepackaged food products
- 02 Scope:
- 2a Nutrition data of 6014 prepackaged food products studied for Protein Rating
- 2b 1789 food products were assessed
- 2cThe LabelBlind® Protein Rating
Report rates products on their
Protein content along with their
Fat, Sodium, Added Sugar values
on a scale of 1 to 5, using
information declared on the food
labels
- 2d A total of 18 common food categories were rated for Protein content
- 2e Categories assessed on the basis of nutrition composition unique to that category
- A list of 230 Top-Rated food products across 18 commonly food categories, from 150 brands, selected to guide consumers in their selection of food products
- 04Protein Rating is based on Food
Safety and Standards Authority of
India (FSSAI) Advertising and
Labelling Guidelines (2018) and
Recommended Daily Allowance
(RDAs) as suggested by Indian
Council of Medical Research (ICMR)

05 This report is intended to benefit consumers across different age groups, by building an appreciation for Protein content in prepackaged food

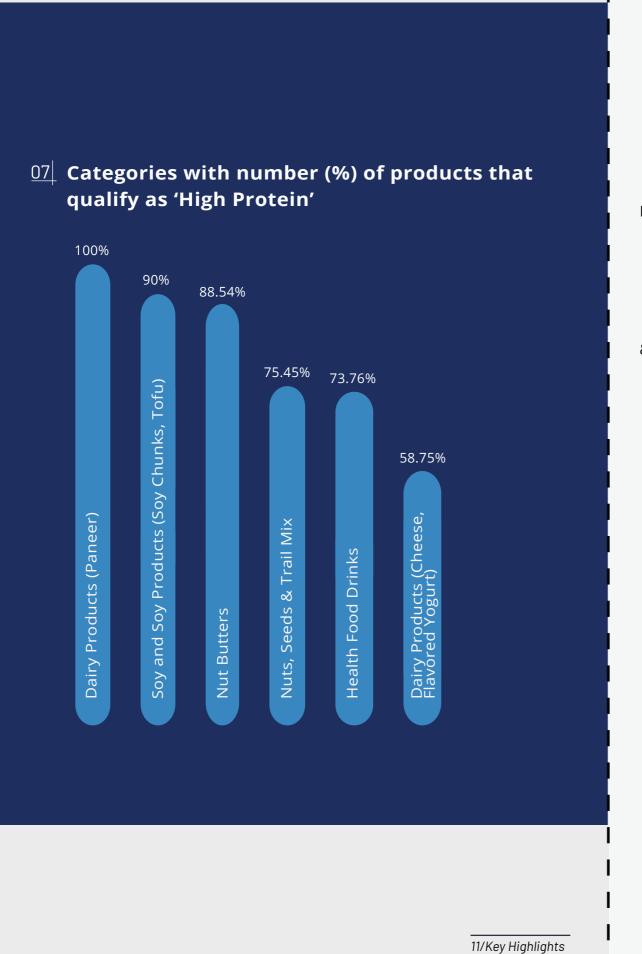


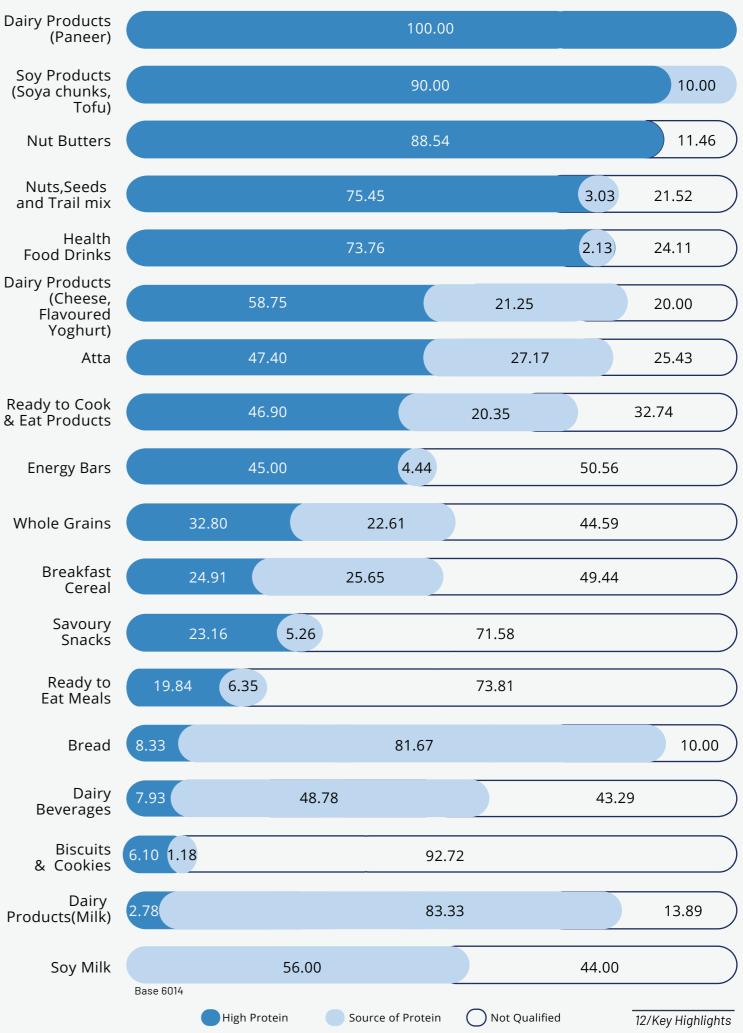
06 Distribution of categories



09/Key Highlights

08 Percentage Of Products That Are 'High Protein' And 'Source Of Protein'





09 Average LabelBlind[®] Protein Rating across 18 Categories

Average LabelBlind[®] Protein Score by category



LabelBlind[®] Protein Score out of 5

<u>10</u> Householder's Reference for Measure of Protein and RDA Fulfilment

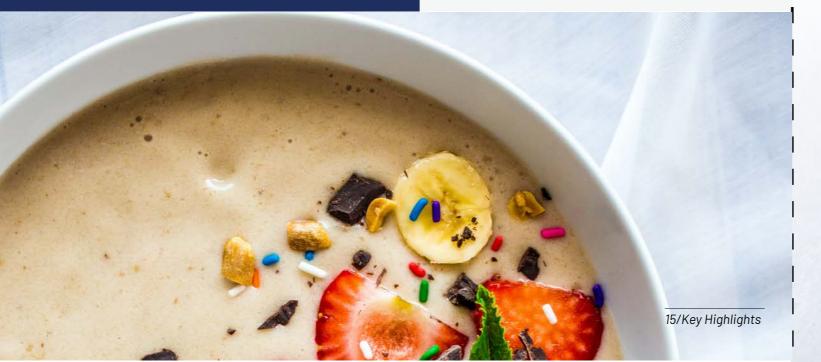
Category	Avg. Protein content (per 100 gms/ml)	Avg. Protein % in 100 gms/ml of the product	100 gms or 100 ml is equal to (indicative)
Soy & Soy Products (Soy Chunks, Tofu)	33.41	55.69%	1/2 cup tofu 70-80 chunks
Health Food Drinks	35.47	59.13%	6 tablespoons
Dairy Products (Paneer)	16.93	28.22%	1/2 cup paneer
Nut Butter	25.27	42.11%	6 tablespoons
Nuts, Seeds, Trail Mix	21.12	35.05%	2/3 cup
Energy Bars	20.21	33.86%	2-4 bars
Ready-to-Eat Meals	18.09	30.16%	2/3 cup preparation
Savory Snacks	17.29	28.99%	3/4 bowl
Biscuits & Cookies	16.97	28.28%	10-12 biscuits or 5-6 cookies
Ready-to-Cook Products	14.23	23.71%	3/4 cup unprepared mix
Breakfast Cereal	13.77	22.95%	1 big bowl cornflake >1 cups oats / mues
Dairy Products Cheese, Flavored Yogurt	13.7	22.84%	4 cheese cubes 5 cheese slices 1/2 cup yogurt
Atta	13.11	21.85%	3/4 cup 5 medium chapatis
Whole Grains	12.96	21.60%	1/2 cup
Bread	8.94	14.90%	4-5 slices
Dairy-based Beverages (Buttermilk, Flavored Milk, Flavored Yogurt Drinks, Lassi)	4.01	6.68%	1/2 glass
Soy Milk	3.48	5.76%	1/2 glass
Dairy Products (Milk)	3.28	5.46%	1/2 glass
-			-

<u>11</u> The New Protein!

- Double Cocoa Protein Bar
- Cumin Soya Sesame Sticks
- Greek Yogurt Smoothie
- High Protein Roasted Mix
- Moong Sprouted Roasted Snack Vegetarian Bytz-
- •Vegan Plant Based Meat
- Millet Vita Drink
- Roasted High Protein Mixture
- Keto Breakfast Bar
- •7 Grain Protein Snack Minty Chaat
- Creamy Peanut Butter with Added Vitamins, Minerals & Omega-3
- Masala Methi Oats
- Organic 100% Edamame Noodles
- High Protein Slim Meal Shake Cookies & Cream
- Roasted Flax & Watermelon
- Organic Multigrain Health Flour
- •Soya Chaap
- Slim Atta

Growing acceptance of new food preferences offers an opportunity for increased options in food with protein content

- New formats like nut butter, trail mix, energy bar, flavored yogurt, flavored milk, nuts & seeds, high-protein savory snacks are great for mid-meal snacking
- Tofu, paneer, soy chunk, veg plant based meat, ready to cook & eat mixes, high protein breakfast cereal, can be added to main meals
- Atta, whole grains, can replace regular refined carbs to add more nutrition
- Health Food Drinks is a growing category no more a child growth drink alone, but also an adult source of nutrition to meet protein and other nutrient gaps.





16/Key Highlights

SECTION-01 BEVERAGES



17/Protein Rating







LABELBLIND® PR 10 BEST SOY & S (SOY CHUNKS
Patanjali HighNutri Soy
2 · Briyas Tofu
• Fortune Soya Chunks • Murginns Vegetable To
Murginns Fresh and Fine Murginns Fresh and Fine Nutrela Soya Chunks Urban Platter Organic Soya Charactere Soya Charactere Soya Characteres Soya Charac
• Mori-Nu Silken Tofu Ex • Mori-Nu Silken Tofu Fir
7 Barry C



SECTION-02 CEREALS, GRAINS AND PULSE-BASED PRODUCTS

21/Protein Rating





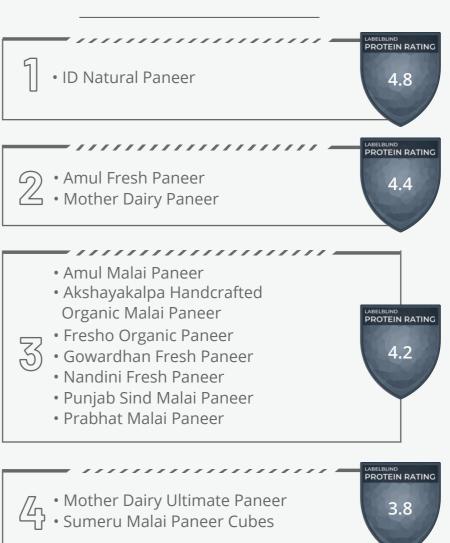
24/Protein Ratir







SECTION-03 DAIRY PRODUCTS

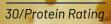




27/Protein Rating

LABELBLIND® PROTEIN RATING 12 BEST DAIRY PRODUCTS (PANEER)



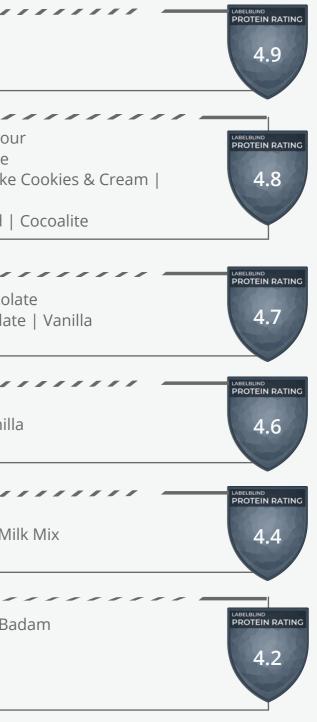


SECTION-04 HEALTH FOOD DRINKS

ာ Mothers Horlicks
 Proliva Light N Lean- Thandai flavo Proliva Sport Build- Rich Chocolate Saffola Hi Protein Slim Meal - Shake Pistachio Almond Soulfull Millet Smoothix – Almond
British Biologicals B Protin – Choco Obesigo Premium Shake – Chocola
・ProtineX Mama – Chocolate Vanil
ら・V-Nourish Pedia Plus Strawberry M
 Complan Creamy Classic Kesar Base Gooddiet Millet Vita Drink Horlicks Protein Nutty Yogi Sattu Protein Mix

31/Protein Rating

OTEIN RATING FOOD DRINKS





	LABELBLIND® PR
	EAT PROD
	 Pink Harvest Organic 100% E Pink Harvest Organic 100% N Edamame Noodles
	 Desi Atta Khaman Dhokla Mix Desi Atta Moong Pakora Mix MTR Rice Idli Mix Gits Medu Vadai Mix
	• Good Dot Vegetarian Bytz- Vegan Plant Based Meat
	Good Dot Proteiz • Whole Foods Cheela Mix
	ら ・ Gits Moong Dal Vada
	 • 24 Mantra Organic Millet Do • GoodDiet Foxtail Millet Dos • GoodDiet Multi Millet Dosa • InnerBeing Millet Pancake • TATA Sampann Protein Rich • TATA Sampann Protein Rich
ER YOR	

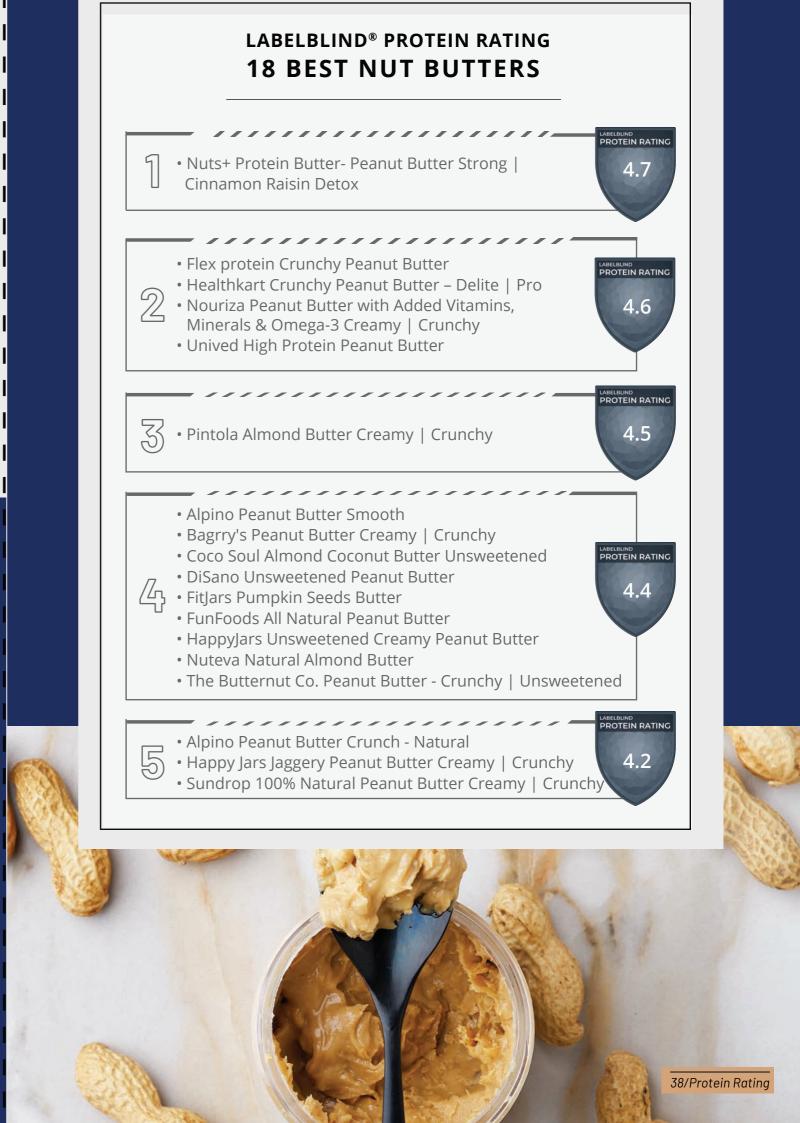
SECTION-05 READY-TO-COOK, READY-TO-EAT PRODUCTS





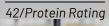


SECTION-06 SNACKS









TOP PROTEIN FOODS & BEVERAGES - BY BRAND

SECTION-01 BEVERAGES

LABELBLIND® PRO 10 BEST BRANDS OF BEVERA
J ·Zago
2 · Raw Pressery
3 • Provilac
• Ananda • Epigamia • Gowardhan Topp Up • Pastonji
• Amul • Britannia
b • Mother Dairy

43/Protein Rating

OTEIN RATING OF DAIRY-BASED AGES







LABELBLIND[®] PROTEIN RATING 7 BEST BRANDS OF SOY & SOY PRODUCTS (SOY CHUNKS AND TOFU)

TOP PROTEIN FOODS & BEVERAGES - BY BRAND

SECTION-02 CEREALS, GRAINS AND PULSE-BASED PRODUCTS









TOP PROTEIN FOODS & BEVERAGES - BY BRAND

SECTION-03 DAIRY PRODUCTS

DAIRY PRODUCTS (PANEER) • ID Fresh Foods 2 • Amul • Akshayakalpa • Fresho • Gowardhan • Nandini • Prabhat • Punjab Sind Mother Dairy للللج • Sumeru



53/Protein Rating

LABELBLIND[®] PROTEIN RATING **10 BEST BRANDS OF**





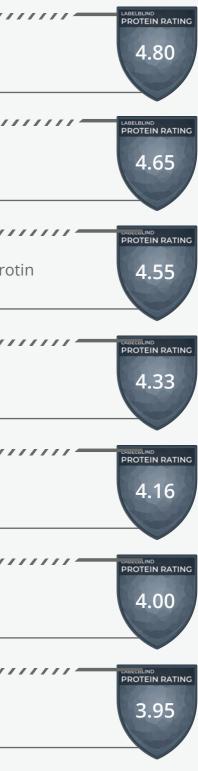
	10 BEST BRAI HEALTH FOOD
	Proliva • Soulfull
	2 • Obesigo • Saffola
	・British Biologicals B-Proti
	/小・V-Nourish
	5 · ProtineX
No.	• Horlicks • Nutty Yogi
č	7 • InnerBeing

TOP PROTEIN FOODS & BEVERAGES - BY BRAND

SECTION-04 HEALTH FOOD DRINKS

57/Protein Rating

LABELBLIND[®] PROTEIN RATING NDS OF DRINKS



	LABELBLIND® PRO 9 BEST BRANDS (COOK & EAT I
	ာ Pink Harvest
	2 · Good Dot
	ろ・24 Mantra Organic
	亿、・InnerBeing
	ら・Desi Atta
	Gits
	⑦ • TATA Sampann
	• Whole Foods
	Solution GoodDiet
_	

TOP PROTEIN FOODS & BEVERAGES - BY BRAND

SECTION-05 READY-TO-COOK AND READY-TO-EAT PRODUCTS

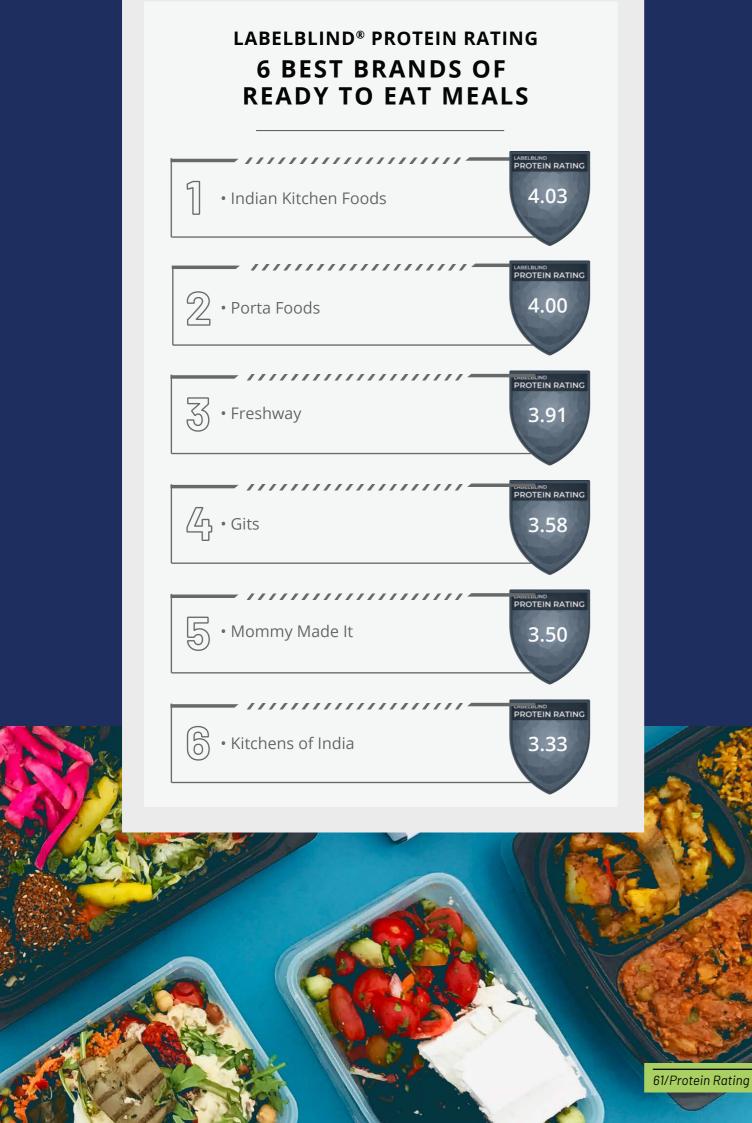
59/Protein Rating

OTEIN RATING OF READY TO PRODUCTS



1 ... AND -...







LABELBLIND® PR 10 BEST BRANDS C
ျ • Healthkart
2 · Bagrry's
• Nouriza • Pintola
• Alpino • DiSano • Nuteva
Coco Soul Nuts+ Sundrop



SECTION-06 SNACKS



63/Protein Rating

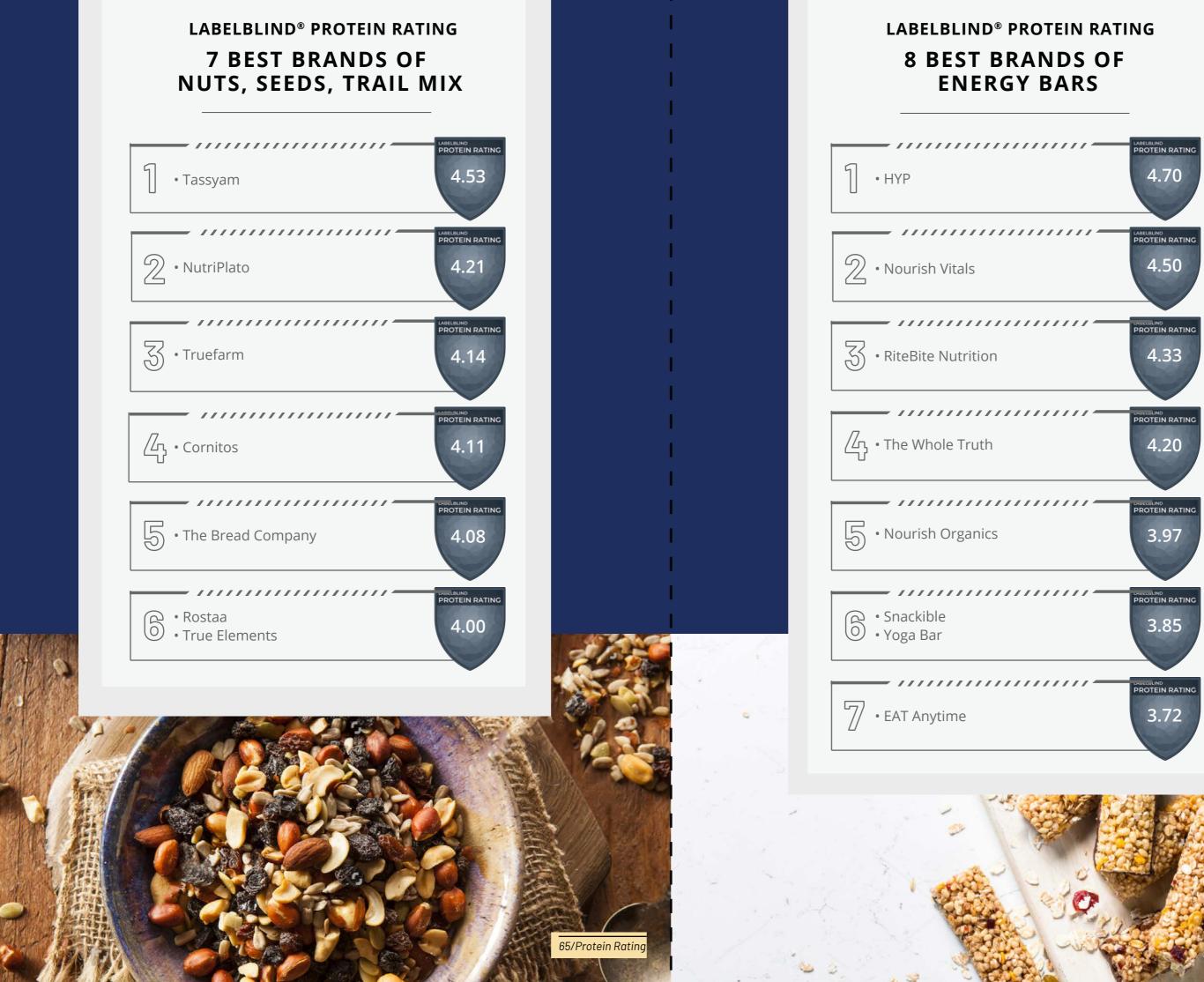
ROTEIN RATING



 Other

 Other

 Other







LABELBLIND[®] PROTEIN **RATING – METHODOLOGY**

LabelBlind[®] sampled data of 6014 food & beverage pre-packaged products.

Data Collection

Data was based on following information -

- Nutrients declared by respective companies on Food Labels of 6014 pre-packaged food and beverage products
- Scope of the study did NOT include laboratory analysis of food products
- Food labels were collected from retail sources in the period Oct, 2019 and June, 2020

02 Selection of Nutrients

- Protein content per 100 g/ml has been assessed for each pre-packaged food & beverage product.
- Other nutrients that are known to have a direct impact on consumer health were also assessed under the scope of this product report. This includes Added Sugar, Saturated Fat, Trans Fat and Sodium.



<u>03</u> Selection of Samples

A sample was defined as one unique product or item based on brand name, product name and variant. Products sold in multiple SKUs (stock keeping units) were not considered as unique products.

From the LabelBlind[®] database of 6014 samples, 1789 food & beverage products, across 18 major categories, qualified to be Source of Protein or High in Protein (FSSAI Advertising & Labelling Regulations, 2018.)

Product categorization

- 1 Beverages
- Dairy-based Beverages (Buttermilk, Flavored Milk, Flavored Yogurt Drinks, Lassi)
- Soy Milk
- ² Cereals, Grains and Pulse-based Products
- Soy & Soy Products (Soy Chunks, Tofu)
- Whole Grains
- Atta
- Breakfast Cereal
- Bread
- 3 Dairy Products
- Dairy Products (Paneer)
- Dairy Products (Milk)
- Dairy Products (Cheese, Flavored Yogurt)

Product categories not considered in the report are those where nutritional information may not be necessary as per FSSAI Labelling Regulation. Such categories include, foods which are single ingredient products like sugar, jaggery, salt, spices, water. Non-nutritive products like coffee, coffee chicory mixture, tea, condiments. Packaged fresh produce like fresh fruits and vegetables, fresh seafood, eggs and fresh meat.

- 4 Health Food Drinks
- ⁵ Ready-to-Cook and **Ready-to-Eat Products**
- Ready-to-Cook & Eat Products
- Ready-to-Eat Meals
- 6 Snacks
- Nut Butter
- Nuts, Seeds, Trail Mix
- Energy Bars
- Savory Snacks
- Biscuits & Cookies

04 Protein Rating Methodology

Protein Rating assesses products on following criteria -

- Protein content and its contribution to the RDA for an adult man (percentage RDA met.)
- Protein content and its contribution to Energy (kcal) provided by the product.
- Other nutrients that are known to have a direct impact on consumer health – Added Sugar, Saturated Fat, Trans Fat, Sodium.

Protein Rating was built on the principles of Recommended Daily Allowances (RDA) established by Indian Council of Medical Research and Food Safety and Standards **Regulations.**

All products were rated per 100 g or 100 ml on an 'as sold' basis. The Protein Rating scores products on a scale of 1 to 5. Higher the score, greater the protein content of the food or beverage product.

Average Protein Rating for brands were calculated using mean scores of all selected products under one brand.

05 Selection for Protein **Rating List**

- Protein Rating reflects the protein content of individual products (N=1789.)
- Products with the highest Protein Rating were selected for the India Protein Score Report.
- To ensure a wider representation of brands in the report, each brand representation was capped at maximum 2 highest-scoring products in the respective category.
- Food & Beverage products with LabelBlind[®] Protein Rating =/>3.0 were included in the report
- Brands with 2 or more qualifying products were considered for Brand Ratings. Brand protein rating reflects the average of protein scores of 3 or more individual products (N=1789) in a category, representing one brand.
- 383 brands, under 18 categories, were assessed for their average (mean) Protein Rating. Brands with the highest average Protein Ratings were selected for the report.
- 230 products and 150 brands with the highest Protein Rating were selected for the India Protein Score Report.

¹Healthy Diets from Sustainable Food Systems – Food Planet Health. Summary Report of the EAT-Lancet Commission - Food in The Anthropocene: the EAT-Lancet Commission on Healthy Diets From Sustainable Food Systems (2019). Published by EAT.

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